

PAS - Regulated Illustrations

Delivering flexible and actuarially sound Illustrations

Designed to:

- offer a cost effective, single comprehensive illustration solution to meet all requirements
- help support you in meeting your statutory obligations
- provide a modern architected solution that takes full advantage of the latest hardware and operating systems
- be scalable to meet the most demanding needs in an ever changing environment

Providers need to ensure that their illustrations conform to a challenging and ever changing regulatory regime. Illustrations need to be provided in order to conduct business and with pension products are mandated during the product lifecycle. Providers' illustration solutions need to be flexible enough to cater for a wide variety of circumstances whilst ensuring consistency and compliance.

PAS provides a range of illustration solutions that can help Providers to satisfy regulatory requirements for existing and new customers.

The PAS – Regulated Illustrations Solution

PAS' illustration software is web-enabled and designed to allow quick integration with a Providers' administration system. The software can be provided over the Internet enabling advisers to produce their own illustrations.

Our Illustration software offers a single solution for your needs and caters for:

- FSA new business illustrations for pension and other products supporting multiple contribution types
- Statutory Money Purchase Illustrations for pensions
- Incremental FSA new business, support for before and after runs showing the true affect of the increment

- Ad hoc illustrations in response to investor enquiries
- Income drawdown illustrations for new and existing customers with support for Capped and Flexible Drawdown strategies
- Multiple drawdown strategies, full, partial and phased, support for Drawdown transfers
- Income drawdown reviews in retirement
- Benefit Crystallisation Events including transitional protection and secondary BCEs

We provide an ongoing service to keep the financial assumptions current and to update the software as regulation changes. The software is also kept up to date with technological advances so that our clients can take advantage of newer and faster environments.

Our illustration software is extremely flexible with highly configurable charging structures with clear separation of the charges levied by Providers, Advisers and Investment Managers. This enables rapid set up of new products and amendment of existing records.

Investment returns can be configured at different levels including investment specific to reflect the investment mix specific to a given investor

We can deploy the software in different ways depending on a particular organisation's needs, ranging from a pure black box calculator behind the schemes to a full system with Web front-end and generating PDF reports.



Contact us

To learn more, please contact us
Pension & Actuarial Services
DST Global Solutions Limited
DST House, St. Mark's Hill, Surbiton,
Surrey, KT6 4QD, United Kingdom

Tel: +44 (0)20 8390 5000

pas@dstglobalsolutions.com

www.dstglobalsolutions.com